## **PRESENTER**



## Vicki Ammundsen, Vicki Ammundsen Trust Law, Auckland

Vicki is a trust practitioner. She has an appreciation of the issues that confront older clients in the context of and interaction between estate planning, residential care subsidy concerns, relationship, family and trust related issues.

The statements and conclusions contained in this paper are those of the author(s) only and not those of the New Zealand Law Society. This booklet has been prepared for the purpose of a Continuing Legal Education course. It is not intended to be a comprehensive statement of the law or practice, and should not be relied upon as such. If advice on the law is required, it should be sought on a formal, professional basis.

## **CONTENTS**

WILLS AND ESTATES: CHALLENGES IN PRACTICE FROM THE PRACTITIONER'S PERSPECTIVE	. 1
How to Obtain Good Instructions	. ]
FAMILY PROTECTION ACT	
LAW REFORM (TESTAMENTARY PROMISES) ACT	. :
PROPERTY (RELATIONSHIPS) ACT	. :
CHILDREN	. :
Property	
ARE INTER VIVOS TRUSTS AN ALTERNATIVE TO A WILL?	
PRACTICAL ADVICE WHEN DISINHERITANCE IS ON THE WILL-MAKER'S MIND	
Sample statement to accompany a Will	. (
CHECKLISTS	. (
CHARGING AN APPROPRIATE FEE	. 9
Will checklist	. 9
Checklist for reviewing testamentary capacity	1(